



# ANNUAL REPORT

2021

The Connor, Clark & Lunn Foundation (CC&L Foundation) aims to enrich the communities in which we live and work by creating opportunities for both philanthropy and volunteerism from employees and partners of the CC&L Financial Group and its affiliates in support of causes that are important to our clients, employees, partners and stakeholders.

## Chairman's Letter

In 2021, we recognized the increased need to support the local communities in which we live and work. We're proud to have launched a number of initiatives that contribute to building stronger communities and support the people who make the CC&L Financial Group and all the affiliates such great places to work. I have included some highlights of our progress throughout the year below.

March – As part of our Diversity and Inclusion efforts, we launched scholarships to support several diverse student groups and improve their access to higher education. We have partnered with a number of organizations to facilitate these scholarships including Indspire, the Black Business and Professional Association, and the National Educational Association of Disabled Students.

April – We became a founding member of the Business Leaders for Mental Health Action initiative, led by the Centre for Addictions and Mental Health (CAMH). Through this initiative, we made a multi-year commitment to the CAMH Foundation. Additionally, leaders across the CC&L Financial Group have gained access to CAMH professionals and resources, which will enable us to improve our workplace mental health awareness, support and management.

June – We donated to the Canadian Red Cross in support of India's COVID-19 relief efforts and resiliency for future pandemic and emergency events. As our newest office location has recently opened up in Gurugram, India, it is important that we support a community where many future employees call home. In addition, we supported eleven different organizations across Canada in support of their COVID-19 relief.

November – The CC&L Foundation held its inaugural Week of Giving. For over 20 years, CC&L Financial Group and affiliate employees and partners have supported the United Way in an annual campaign across all Canadian offices. This year, through the Week of Giving, we directed that support to three national organizations focused on protecting our environment: Ecotrust Canada, Nature Conservancy of Canada, and Canadian Parks and Wilderness Society. This campaign raised funds and awareness on current climate change and wildlife issues.

November – In response to the significant flooding in the interior of British Columbia and the Fraser Valley, the CC&L Foundation supported the disaster recovery efforts by matching staff donations.

As we look ahead, we remain diligent and grateful that we are able to continue supporting communities and organizations in need. We are proud of what we have achieved in 2021 and will continue to make a difference in the areas that matter most to our clients, employees, partners and stakeholders.



John Flintoft  
Chairman, CC&L Foundation

## Areas of Focus

The Foundation strives to support charities and not-for-profit organizations in the following areas.



**Environment** – organizations that address climate change, and promote conservation, preservation and protection of our ecosystems and biodiversity



**Education** – organizations that offer educational programs, community-based programs, as well as fund scholarships and research initiatives



**Science & Medicine** – organizations that provide quality healthcare, work to advance medical research, and promote education



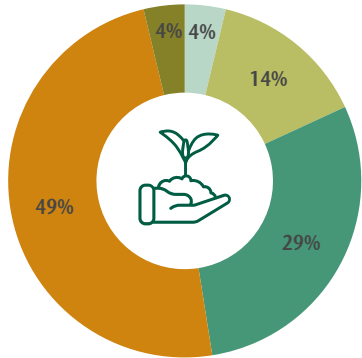
**Communities** – organizations and initiatives that assist those most at risk, offer community housing, and many community services



**Arts** – organizations that promote the importance of arts and culture into our communities

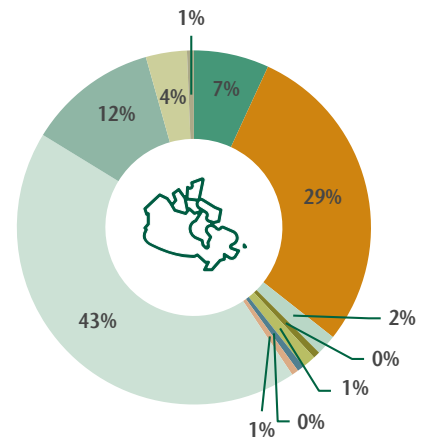
## 2021 by the Numbers

**> \$1.3M** donated to diverse not-for-profit organizations



Environment  
Science & Medicine  
Arts  
Education  
Communities

**160** organizations supported across Canada



Alberta  
New Brunswick  
Nunavut  
Saskatchewan  
BC  
Northwest Territories  
Ontario  
Quebec  
Manitoba  
Nova Scotia  
Other

## Foundation Funding

The CC&L Financial Group and its affiliates fund the Foundation.



## Get in Touch

We are always looking to support organizations where we can make a meaningful impact, and whose mission aligns with the mandate of the CC&L Foundation. If you are involved with a charitable organization and wish to apply for funding, please request an application form by writing to [CCLFoundation@cclgroup.com](mailto:CCLFoundation@cclgroup.com) or speak to your personal contact within the CC&L group of companies.

## Organizations supported in 2021

### Environment

Ecotrust Canada  
Food Stash Foundation  
Queen's University at Kingston  
The Nature Conservancy of Canada  
The Nature Trust of British Columbia  
Tree Canada

### Education

Brandon University Foundation  
Clearmind International  
Concordia University (Concordia Golf Classic)  
Concordia University Foundation  
Epilepsy Toronto (Teaching Awareness through Puppetry)  
Growing Chefs Society  
Indspire  
Junior Achievement of British Columbia  
La Fondation Centennale  
Loran Scholars Foundation  
Onion Lake Education Trust Fund  
Power to be Adventure Therapy Society  
SOKA University of America  
St. Andrew's College Foundation  
Take A Hike, Youth at Risk Foundation  
The Black Business and Professional Association  
Trinity College  
UBC - CCL Foundation Award for Women in Finance  
University of Guelph  
Vancouver Public Library Foundation  
West Vancouver Memorial Library Foundation  
York University

### Science & Medicine

Alzheimer Society of B.C.  
Anorexie et Boulimie Québec  
BC Women's Health Foundation  
British Columbia's Children's Hospital Foundation  
Calgary Health Trust  
Canadian Cancer Society  
Canadian Paraplegic Association (B.C.)  
Cystic Fibrosis Canada  
Doctors Without Borders  
Down Syndrome Foundation  
Fondation Hôpital Charles Lemoyne  
Fondation Québécoise du Cancer Inc.  
Fraser Valley Health Care Foundation  
Hold'em For Life Charity Challenge  
Holland Bloorview Kids Rehabilitation Hospital Foundation  
Hope Air  
Humber River Hospital Foundation  
Juvenile Diabetes Research Foundation Canada  
Juvenile Diabetes Research Foundation Canada  
Kelowna General Hospital Foundation  
Lakeridge Health Foundation  
Music Heals Charitable Foundation

Perimeter Institute  
Physician Services Incorporated Foundation  
Rexall Care Network  
Richmond Hospital Foundation  
Royal University Hospital Foundation Inc.  
Shining Through Centre for Children with Autism  
Southlake Regional Health Centre Foundation  
St Michael's Hospital Foundation  
The Hospital for Sick Children Foundation  
The Leukemia and Lymphoma Society of Canada (LLSC)  
The Pacific Alzheimer Research Foundation  
The Sir Mortimer B. Davis Jewish General Hospital Foundation  
Toronto East Health Network Foundation  
Toronto General & Western Hospital Foundation  
Fondation Sante Urbaine  
VGH & UBC Hospital Foundation

### Communities

Aga Khan Foundation Canada  
Ajax Mayor's Gala  
B.C. Social Venture Partners Foundation  
Big Brothers Big Sisters of Toronto  
Big Sisters of B.C. Lower Mainland  
British Columbia Society for the Prevention of Cruelty to Animals  
Calgary Highlanders Regimental Funds Foundation  
Calgary Food Bank  
Cambridge and District Humane Society  
Canadian Women's Foundation  
Chez Doris The Women's Shelter Foundation Inc.  
CLV Charity Golf  
Colliers Charity Golf Tournament Hold Sponsorship (2021)  
Community First Foundation (Backpack Buddies)  
Community Foundation of Orillia and Area  
Covenant Foundation  
Covenant House Toronto  
Covenant House Vancouver  
Daily Bread Food Bank  
Fondation Émergo  
Fondation les Petits Rois  
Food Banks British Columbia  
GlobalMedic (David Mcantony Gibson Foundation)  
Groupe Action Nouvelle Vie  
Hamilton Community Foundation  
Help us Help  
Her Dollars & Sense Society  
Homeward Trust  
Hospice of Windsor and Essex County Inc. (The)  
Inn from the Cold Society  
Inuvik Food Bank  
Jack.org  
Jubilee United Church  
JustWork Economic Initiative  
La Maison Marguerite de Montreal Inc

London and Area Food Bank Inc  
Makigiaqta Inuit Training Corporation  
Old Brewery Mission Foundation (Covid-19 Emergency Support Fund)  
Ontario Association of Food banks (Feed Ontario)  
Native Women's Shelter of Montreal  
ParaSport Ontario  
Pointe-Claire Oldtimers Foundation  
RBC IS ITF Community Foundation of the South Okanagan (Community Foundation of the South Okanagan Similkameen)  
Regina & District Food Bank  
Riverview Health Centre Foundation Inc.  
Royal Canadian Legion Branch 71  
S.U.C.C.E.S.S. Foundation  
Sanctuary Ministries of Toronto  
Saskatoon Community Foundation (Saskatoon Inter-Agency Response to Covid-19)  
Saskatoon Food Bank Inc  
The Baycrest Centre Foundation  
The Boyle Street Service Society  
The Canadian Red Cross Society  
The Edmonton Community Foundation  
The Lawson Foundation  
The Law Society Foundation  
The Kitchener and Waterloo Community Foundation  
The Ottawa Mission  
The Princess Margaret Cancer Foundation  
The Salvation Army North York Temple Corps  
The Temiskaming Foundation  
The Winnipeg Foundation  
The YMCA of Greater Vancouver (Covid 19 Community Action Fund)  
Trevor Barton Memorial Foundation  
Union Gospel Mission Foundation  
United Way of Greater Toronto  
Vancouver International Children's Festival Society  
Vancouver Island University Foundation  
West Island Cancer Wellness Centre  
Windmill Microlending  
WindsorEssex Community Foundation  
YMCA of Greater Toronto

### Arts

Art Canada Institute  
Arts Club of Vancouver Theatre Company  
Arts in Action Society  
Canadian Non-Theatrical Film and Video Corporation  
Arts Umbrella Association  
Scotia Festival of Music Foundation